

# SECURITIES DONATION INFORMATION FORM



Dear prospective donor to International House, Berkeley:

I-House is pleased to work with Morgan Stanley to receive securities contributions from donors like you who support our mission to foster intercultural understanding for the promotion of a more tolerant and peaceful world. The following persons are pleased to assist you in facilitating this gift and thank you in advance for your generosity:

Jessica MacDermid  
Morgan Stanley  
555 California Street Suite 1400  
San Francisco, CA, 94104  
Ph: (415) 576-2137  
or 1-800-366-3900 ext. 5762137  
Fax: (415) 591-4740  
[Jessica.macdermid@morganstanley.com](mailto:Jessica.macdermid@morganstanley.com)

Shanti Corrigan  
I-House Development Director  
2299 Piedmont Avenue  
Berkeley, CA 94720-2320  
Ph: (510) 642-4128  
Fax: (510) 643-8968  
[shanti@berkeley.edu](mailto:shanti@berkeley.edu)

Below is a form/sample text that you may utilize to generate a letter under your signature to be mailed or faxed to your broker who will initiate the transfer you desire. Copies of this letter should be directed also to each individual above, and contact between your broker and Jessica MacDermid should precede transfer.

Dear \_\_\_\_\_ {Broker/Donor Representative}

I would like to give \_\_\_\_\_ shares of \_\_\_\_\_ stock from my account number \_\_\_\_\_ to International House at the University of California, Berkeley.

Please direct this gift care of Jessica MacDermid at Morgan Stanley. The contribution is to be directed to the appropriate International House Account, Morgan Stanley DTC#050. My wish is that these funds ultimately be restricted by I-House for the following purpose:

- The Fund for I-House: Directed to areas of greatest current need. 14-78183
- Architectural Heritage Fund: Preserving our home for the future. 14-78AT3
- Annual Scholarship Fund. 14-78185
- Intercultural Program Endowment: Celebrating Humanity. 14-78AT3
- Technology & Communications Funds: Supporting I-House Connections Worldwide. 14-78AT3
- Other \_\_\_\_\_ To Be Determined.

- My gift correlates to a special Naming Opportunity as defined in campaign literature. Please contact me to discuss credit for the following listed item(s): \_\_\_\_\_.
- Please credit my gift through the U.C. Berkeley Foundation (to receive credit toward UC Donor Societies).

Sincerely,

\_\_\_\_\_  
{Full legal name of Donor w/ full legal signature} (Date)