

International House

Financial Aid Student Budget Form (Step Two)

Spring 2022

Deadline for submission: November 15, 2021 @ 5:00 p.m. Pacific Standard Time
(For eligibility, room contracts need to be finalized by November 15, 2021)

Your Name:

Last (Surname): _____ First: _____ Middle: _____

Application Instructions

Applications for partial room and board financial aid are available to graduate or upper division registered international students, US citizens and permanent residents who have demonstrated financial need and meet all other qualifications. Applicants must be registered in a degree-seeking academic program at UC Berkeley and have an I-House Room Contract for spring 2022 to be eligible for financial aid.

The purpose of the financial aid program is to offer UC Berkeley students who demonstrate financial need an opportunity to experience firsthand cultures from all over the world while enabling international students to learn about the ethnic and economic diversity in the United States.

SUMMARY OF FINANCIAL AID APPLICATION STEPS

- Step One: Fill in and submit the Financial Aid Registration Form.
- Step two: Download the Student Budget Form to your computer and rename it with your last name, first name, and then fill in the required fields.
- Step three: Send all of the following documents via one email to the scholarship team at ihousefinancialaid@berkeley.edu
 - o This completed budget form (Step Two)
 - o Personal statement of 500 words or less, along with a 150-word summary of key points for the committee in text or Word, saved by your last, first name.
 - o Your unofficial transcript showing your GPA
 - o For U.S. or permanent residents, include your FAFSA form (allow three days to receive it)

Student Financial Aid Budget Form:

Every question must be answered in order to be considered for partial room and board support. Only forms submitted electronically and titled with the last name, first name of the applicant will be accepted.

I. PERSONAL RESOURCES FOR SPRING 2022
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Total funds deposited in all bank and market accounts in the US and abroad (use US Dollars):

\$ _____ . _____ 00

How much of the above can you spend for school for the Fall Semester OR Academic Year (match with your room reservation) and why?

\$ _____ . 00 *

Information may be verified.

Please state other personal income:

\$ _____ . 00 *

TOTAL PERSONAL RESOURCES (Add starred items only)

\$ _____ . 00

V. FAMILY/RELATIVES/SPONSOR RESOURCES

Are you the main provider? ☐ Yes ☐ No If yes, go to Section VI. If no, please answer all questions here.

\$ _____ . 00

_____	_____	_____	_____
Name of main provider of funds	Occupation	Relationship	Annual Family Income

Total family funds in all bank and market accounts in US and abroad:	\$ _____	00
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Annual income from assets such as: property, stock, business interest, etc.	\$ _____	00
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Number of children supported by family income	\$ _____	_____
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Amount of support you received last year:	\$ _____	_____ 00
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Please indicate support you EXPECT to receive from your family, relatives or sponsors during the Spring semester:

\$ _____ . 00

_____	_____	_____
Name of relative who provides support	Occupation	Amount of Support

\$ _____ . 00

_____	_____	_____
Name of relative who provides support	Occupation	Amount of Support

_____	_____	_____
Name of sponsor that provides financial or other support	Address	Amount of Support

TOTAL EXPECTED FAMILY/RELATIVES/SPONSOR RESOURCES

\$ _____ . 00

III. INTERNAL/EXTERNAL RESOURCES FOR SPRING 2022

The purpose of the financial aid program is to assist you to meet your financial and educational goals. It is important to show all financial resources to help us determine your financial need.

Type and Number of	Applied #	Expected #	Name	Amount Expected to receive in total (before taxes)
Scholarship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Fellowship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
GSI _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
GSR _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Department Grant _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Nonresident Tuition Waiver	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Fee Remission <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
On-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Off-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Student Loans	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		\$ _____

Total Student Loan Balance to date: \$ _____
 New student loan amount for Spring 2022: \$ _____

PLEASE LIST ALL RESOURCES NOT LISTED ABOVE

United States Government (agency & amount)	\$	_____	00
Foreign Government (name and amount)	\$	_____	00
Other organization/agency (name and amount)	\$	_____	00
Any other source (describe nature, name, and amount):	\$	_____	00
TOTAL INTERNAL/EXTERNAL RESOURCES	\$	_____	00

VII. ESTIMATED STUDENT BUDGET

Expense Category for Spring 2022	\$ <u>Projected Expenses</u>	<u>RESOURCES</u> (carry over from previous pages)
Tuition and Fees		IV. Your Personal Resources \$ _____.
Books and Supplies (\$650 maximum)	\$ _____ \$ _____	V. Family/Relative/Sponsor Resources \$ _____.
Housing (I-House rate) For semester	\$ _____	VI. Internal/External Resources \$ _____.
Utilities (phone, etc.) (\$400 max)	\$ _____ \$ _____	TOTAL RESOURCES \$ _____.
Food (\$700 max)	\$ _____	=====
Travel (itemize; \$1,200 max) *Describe: _____ _____	\$ _____	<u>CURRENCY INFORMATION</u>
Transportation (local, BART, bus \$200 max) _____ _____	\$ _____	Amount of support received in foreign currency _____
Medical/Dental (itemize) (Not covered by SHIP insurance; \$200 max) _____ _____	\$ _____	The current exchange rate between foreign currency and US dollar is \$1.00 = _____
Personal Expenses (itemize) (Maximum \$700) Describe _____ _____ _____	\$ _____ \$ _____ _____	Are there currency exchange restrictions on sending money out of your country? If yes, have you applied for an exchange permit? If no, why not? Additional information for the Committee: _____ _____ _____
TOTAL EXPENSES FOR SPRING 2022		Total Expenses \$ _____ . 00 Minus Total Resources \$ _____ . 00 (Estimated need is the difference between resources and expenses) ESTIMATED FINANCIAL NEED FOR SPRING 2022: <i>(Total Expenses minus Total Resources)</i> \$ _____ . 00

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VIII. ESSAY (Personal Statement) SECTION

Essay Instructions

The personal statement is a very important part of the review process. Without it, your application will not be considered for funding. In 1-2 pages (500 words or less), please carefully consider your reasons for wanting to live at International House. Please discuss what you want to contribute to the community, accomplish, and take away with you. Describe any special circumstances that you want the Scholarship Committee to consider in reviewing your application, including how your financial situation may have changed recently. In addition to your essay, please include a 1-2 paragraph summary (150 words or less) of your essay in the same Word document. The summary is where you briefly state your key issues for the Scholarship Committee's review, not as an outline of your essay. **PDF files are not accepted.**

Please submit your Personal Statement (Essay) and Summary in one Word Doc saved with your last, first name via email attachment by the stated deadline to ihousefinancialaid@berkeley.edu

IX. AGREEMENT & STATEMENT WITH E-SIGNATURE

Please read and sign the following statement

I understand that financial aid depends on adherence to International House community standards for residents and the University's Code of Conduct. Any violation of these standards may lead to disciplinary action, including termination of residence and withdrawal of the entire room and board financial aid grant. I further understand that upon violation of such rules and the University's Code of Conduct, I will be responsible for reimbursement to International House the amount of the grant that was applied towards room and board fees from the time of move-in until the time of any premature termination of the room and board contract.

I hereby certify that to the best of my knowledge all information furnished in this application is complete and correct. I agree to notify the Scholarship Coordinator at International House in writing and within ten days of any change in my financial situation that involves the receipt of **\$500** or more income or other financial resources than projected in this application. I will provide, if requested, official documentation, including income tax returns, necessary to verify information provided in this application.

Signature

Date

Submit this Form, the Word Essay/Summary doc, Unofficial Transcript & *If* you are a US citizen or Permanent Resident, your FAFSA form to: ihousefinancialaid@berkeley.edu