

# International House

## Financial Aid Student Budget Form (Step Two)

**Academic Year 2021 – 2022 or Fall 2021**

**Deadline for submission: May 28, 2021 at 5:00 p.m. Pacific Standard Time**

*(For eligibility, room contracts need to be finalized by May 21, 2021)*

Please download and save this file to your hard drive and rename. Read all instructions prior to submission.

**Your Name:**

Last (surname): \_\_\_\_\_ First: \_\_\_\_\_ Middle: \_\_\_\_\_

### **Application Instructions**

Applications for partial room and board financial aid are available to graduate or upper division registered international students, US citizens and permanent residents who have demonstrated financial need and meet all other qualifications. Applicants must be registered in a degree-seeking academic program at UC Berkeley and have a confirmed I-House Room Contract for Academic Year 2021-2022 or Fall 2021 to be eligible for financial aid. You may begin the financial aid application process while you are completing your housing application.

The purpose of the financial aid program is to offer UC Berkeley students who demonstrate financial need an opportunity to experience, firsthand, cultures from all over the world while enabling international students to learn about the ethnic and economic diversity in the United States.

### **SUMMARY OF FINANCIAL AID APPLICATION STEPS**

- Step One: Fill in and submit the [Financial Aid Registration Form](#);
- Step Two: Download the Student Budget Form to *your computer and rename it* with your last, first name, then fill in the required fields;
- Step Three: Send all of the following documents via one email to the scholarship team at [ihousefinancialaid@berkeley.edu](mailto:ihousefinancialaid@berkeley.edu):
  - This completed budget form (Step Two);
  - Personal Statement of 500 words or less, along with a 150-word summary of key points for the committee in text or Word, saved by your last, first name;
  - Your *unofficial transcript* showing your GPA;
  - For U.S. or Permanent Residents, include your FAFSA form (allow three days to receive it).

### **Student Financial Aid Budget Form:**

*Every question must be answered in order to be considered for partial room and board support. Only materials submitted electronically and titled with the last name, first name of the applicant will be accepted.*

## I. PERSONAL RESOURCES

Total funds deposited in all bank and market accounts in the US and abroad (use US Dollars):

\$ \_\_\_\_\_

How much of the above can you spend for school for the Spring Semester and why?

\$ \_\_\_\_\_ \*

### Information may be verified.

Please state other personal income:

\$ \_\_\_\_\_ \*

**TOTAL PERSONAL RESOURCES** (Add starred items only)

\$ \_\_\_\_\_

## II. FAMILY/RELATIVES/SPONSOR RESOURCES

Are you the main provider?  Yes  No If yes, go to next Section. If no, please answer all questions here.

			\$
Name of main provider of funds	Occupation	Relationship	Annual Family Income
Total family funds in all bank and market accounts in US and abroad:		\$	
Annual income from assets such as: property, stock, business interest, etc.		\$	
Number of children supported by family income			_____
Amount of support you received last year:		\$	_____

**Please indicate support you EXPECT to receive from your family, relatives or sponsors during the semester:**

			\$ _____
Name of relative who provides support	Occupation		Amount of Support
			\$
Name of relative who provides support	Occupation		Amount of Support
			\$
Name of sponsor that provides financial or other support	Address		Amount of Support
			\$
<b>TOTAL EXPECTED FAMILY/RELATIVES/SPONSOR RESOURCES</b>			<b>\$ _____</b>

### III. INTERNAL/EXTERNAL RESOURCES

The purpose of the financial aid program is to assist you to meet your financial and educational goals. It is important to show all financial resources to help us determine your financial need.

Type and Number of	Applied #	Expected #	Name of Resource	Semester(s) Fall and/or Spring	Amount Expected to receive
Scholarship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Fellowship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
GSI _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
GSR _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Department Grant _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Nonresident Tuition Waiver	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Fee Remission	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
On-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Off-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Loans _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/> F <input type="checkbox"/> S	\$ _____

Total current student Loan Balance to date: \$ \_\_\_\_\_  
 New student loan amount for this semester: \$ \_\_\_\_\_

**PLEASE LIST ALL RESOURCES NOT LISTED ABOVE**

United States Government (agency & amount) \_\_\_\_\_ \$ \_\_\_\_\_

Foreign Government (name and amount) \_\_\_\_\_ \$ \_\_\_\_\_

Other organization/agency (name and amount) \_\_\_\_\_ \$ \_\_\_\_\_

Any other source (describe nature, name, and amount): \_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL INTERNAL/EXTERNAL RESOURCES** \$ \_\_\_\_\_

## IV. ESTIMATED STUDENT BUDGET

<b>Expense Category for Each Semester</b>	<b>\$ Projected Expenses</b>	<b>RESOURCES</b> (carry over from previous pages)
Tuition and Fees	\$ _____	IV. Your Personal Resources \$ _____
Books and Supplies (\$650 maximum)	\$ _____	V. Family/Relative/Sponsor Resources \$ _____
Housing (I-House rate)	\$ _____	VI. Internal/External Resources \$ _____
Utilities (phone, etc.) (\$400 max)	\$ _____	<b>TOTAL RESOURCES</b> \$ _____
Food (\$700 max) separate from I-House meals included	\$ _____	=====
Travel (itemize; \$1,200 max) * Describe	\$ _____	<b>CURRENCY INFORMATION</b>
_____	_____	Amount of support received in foreign currency
_____	_____	_____
Transportation (local; \$200 max) *Describe	\$ _____	The current exchange rate between foreign currency and US dollar is \$1.00 =
_____	_____	_____
_____	_____	Are there currency exchange restrictions on sending money out of your country?
Medical/Dental (itemize) (Not covered by SHIP insurance; \$200 max)	\$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	If yes, have you applied for an exchange permit?
_____	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No
Personal Expenses (itemize) (Maximum \$700) Describe	\$ _____	If no, why not?
_____	_____	_____
_____	_____	Additional Information for Committee:
_____	_____	_____
<b>TOTAL EXPENSES</b>	\$ _____	<b>Total Expenses</b> \$ _____
		Minus
		<b>Total Resources</b> \$ _____
		 <b>ESTIMATED FINANCIAL NEED:</b> (Total Expenses minus Total Resources)
		\$ _____

Continued on next page

## V. ESSAY SECTION (Personal Statement)

### Essay Instructions

The personal statement is a very important part of the review process. Without it, your application will not be considered for funding. In 1-2 pages (500 words or less), please carefully consider your reasons for wanting to live at International House. Please discuss what you want to contribute to the community, accomplish, and take away with you. Describe any special circumstances that you want the Financial Aid Committee to consider in reviewing your application, including how your financial situation may have changed recently. In addition to your essay, please include a 1-2 paragraph summary (150 words or less) of your essay in the same Word document. The summary is where you briefly state your key issues for the financial aid committee's review, not as an outline of your essay. **PDF documents will NOT be accepted.**

**Please submit your Personal Statement (Essay) and Summary in one Word Doc saved with your last, first name via email attachment by the stated deadline to [ihousefinancialaid@berkeley.edu](mailto:ihousefinancialaid@berkeley.edu).**

## VI. AGREEMENT & STATEMENT WITH E-SIGNATURE

**Please read and sign the following statement.**

I understand that financial aid depends on adherence to International House community standards for residents and the University's Code of Conduct. Any violation of these standards may lead to disciplinary action, including termination of residence and withdrawal of the entire room and board financial aid grant. I further understand that upon violation of such rules and the University's Code of Conduct, I will be responsible for reimbursement to International House the amount of the grant that was applied towards room and board fees from the time of move-in until the time of any premature termination of the room and board contract.

I hereby certify that to the best of my knowledge all information furnished in this application is complete and correct. I agree to notify the Financial Aid Program Coordinator at International House in writing and within ten days of any change in my financial situation that involves the receipt of USD \$500 or more income or other financial resources than projected in this application. I will provide, if requested, official documentation, including income tax returns, necessary to verify information provided in this application.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Submit this Form, the Word Essay/Summary doc, Unofficial Transcript & If you are a US citizen or Permanent Resident, your FAFSA form to: [ihousefinancialaid@berkeley.edu](mailto:ihousefinancialaid@berkeley.edu)**