

International House

Step Two: Financial Aid Student Budget

Spring, 2024

(NOTE: Read all instructions prior to submission)

MAC users: Do NOT use Viewer to submit. Instead, save to your computer hard drive, rename it with your last name, and then submit.

The deadline for all submissions is **5PM PST November 20, 2022**

Your Name:

Last/Surname: _____ First: _____ Middle: _____

APPLICATION INSTRUCTIONS

Partial room and board financial aid applications are available to graduate students and upper-division registered international students, US citizens and permanent US residents who have demonstrated financial need and meet all other qualifications. To be eligible to apply for IH Financial Aid, applicants must be registered in a degree-seeking academic program at UC Berkeley for the Spring, 2024 semester. If you applied for and received a scholarship for the 2023-2024 Academic Year, you are not eligible for additional scholarships. If you were a Fall 2023 Only resident, received a scholarship for the Fall, and have since extended your booking to the Spring, you are eligible to apply.

The purpose of the financial aid program is to offer UC Berkeley students who demonstrate financial need, an opportunity to experience firsthand cultures from all over the world while enabling international students to learn about the ethnic and economic diversity in the United States.

If you are interested in applying for financial assistance, please follow the steps listed below.

Please note: We are only able to provide scholarships to those with a confirmed IHouse booking. While we encourage you to apply if you have not received an offer, we will have to place your scholarship application as "Pending." Should you receive and confirm a housing offer at a later date, we will do our very best to process your scholarship application if funding is still available.

SUMMARY OF FINANCIAL AID APPLICATION STEPS

1. Complete & submit the [online Financial Aid Registration Form](#) (Step One)
2. **Download** & **save** this completed I-House Student Budget Form to your computer *titled with your last name*.
3. Send ONE email with the following attachments to financialaid@ihouseberkeley.org:
 - Completed Student Budget Form;
 - Completed required essay and summary statement in one Word Document only (No PDFs). For more information, please see the instructions on the last page;
 - Unofficial transcript(s) that shows your most recently completed coursework/grades;
 - FAFSA Report (US citizens & permanent US residents only)

NOTE: *The FAFSA process takes 3 days to complete. Please request your FAFSA Student Aid Report (SAR) early, as it must be included with your application materials.*

Student Financial Aid Budget Form:

Every question must be answered in order to be considered for partial room and board support.

If there are items that do not apply, please write "N/A" Additionally, only forms & documents that are submitted electronically and **titled with the applicant's last name** will be accepted.

IV. PERSONAL RESOURCES

Information may be verified.

1. Total funds deposited in all bank and market accounts in the US and abroad \$ _____ .00
2. How much of the above (from number 1) can you spend for school for the Spring semester and why? \$ _____ .00 *
Explanation: _____

3. Please state other personal income (please indicate annual amount): \$ _____ .00
4. How much of the above (from number 3) can you spend for school for the Spring semester and why? \$ _____ .00 *
Explanation: _____

5. **TOTAL PERSONAL RESOURCES** (add together starred items only): \$ _____ .00

V. FAMILY/RELATIVES/SPONSOR RESOURCES

Are you the main and only provider? Yes No (If yes, go to Section VI. If no, please answer all questions in Section V.)

			\$ _____
Name of main provider of funds	Occupation	Relationship	Annual Family Income

1. Total family funds in all bank and market accounts in US and abroad:.....\$ _____ .00
2. Annual income from assets such as: property, stock, business interest, etc.....\$ _____ .00
3. Number of children supported by family income:..... _____
4. Amount of support you received last year:.....\$ _____ .00

Please indicate the support you EXPECT to receive from your family, relatives, or sponsors throughout the year:

		\$ _____
Name of relative providing support + relationship	Occupation	Amount of Support-Spring
		\$ _____
Name of relative providing support + relationship	Occupation	Amount of Support-Spring
		\$ _____
Name of relative providing support + relationship	Occupation	Amount of Support-Spring
		\$ _____
Name of <u>sponsor</u> who provides financial or other support	Relationship	Amount of Support-Spring

TOTAL EXPECTED FAMILY/RELATIVES/SPONSOR RESOURCES: \$ _____

VI. INTERNAL/EXTERNAL RESOURCES

The purpose of the financial aid program is to assist you in meeting your financial and educational goals. It is important to show all financial resources to help us determine your financial need for the year.

Please only include the amount you will be receiving for the Spring semester.

Type and Number of	Applied #	Expected #	Name	The amount expected to receive in total for the semester (before taxes)
Scholarship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
Fellowship(s) _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
GSI _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
GSR _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
Department Grant _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
Nonresident Tuition Waiver	<input type="checkbox"/>	<input type="checkbox"/>		\$
Fee Remission <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		\$
On-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
Off-Campus Work _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
Student Loans	<input type="checkbox"/>	<input type="checkbox"/>		\$
United States Government	<input type="checkbox"/>	<input type="checkbox"/>		\$
Foreign Government	<input type="checkbox"/>	<input type="checkbox"/>		\$
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		\$
Other _____	<input type="checkbox"/>	<input type="checkbox"/>		\$

LOANS:

Total student loan balance to date (do not include loan for Spring, 2023 listed below): \$ _____

The above loan is for year(s): _____

NEW student loan amount for the Spring, 2023 semester (only include loans you have applied for): \$ _____

TOTAL INTERNAL/EXTERNAL RESOURCES \$ _____

VII. ESTIMATED STUDENT BUDGET

Expense Category	Spring Projected Expenses
Tuition and Fees	\$ _____
Books and Supplies <i>\$500 max.</i>	\$ _____
Housing (I-House Rate)	\$ _____
Utilities (Phone, etc.) <i>\$450 max.</i> *Itemize: _____	\$ _____
Food (separate from I-House meals) <i>\$525 max.</i>	\$ _____
Travel <i>\$1,250 max.</i> *Itemize: _____	\$ _____
Local Transportation (bus, BART, etc.) <i>\$200 max.</i> *Describe: _____	\$ _____
Medical/Dental (Not covered by SHIP insurance) <i>\$200 max.</i> *Itemize: _____	\$ _____
Personal Expenses <i>\$750 max.</i> *Itemize: _____	\$ _____
Total	\$ _____

RESOURCES (carry over from pages 2 and 3)

IV. Your Personal Resources \$ _____.

V. Family/Relative/Sponsor Resources \$ _____.

VI. Internal/External Resources \$ _____.

Total Resources: \$ _____.

Total Resources: \$ _____

Total Expenses: \$ _____

ESTIMATED FINANCIAL NEED
(Total resources minus total expenses):

\$ _____

V. ESSAY/PERSONAL STATEMENT

Essay Instructions

The personal statement is a very important part of the review process. Without it, your application will not be considered for funding. In 1-2 pages submitted as a Word Document, please carefully consider your reasons for wanting to live at International House. Please discuss what you want to contribute to the community, accomplish, take away with you and potentially give back.

Describe your passions, languages, and any special circumstances that you want the Financial Aid Committee to consider in reviewing your application, including how your financial situation may have changed recently. In addition to your essay of 500 words or less, please include a 1-2 paragraph summary (190 words or less) of your essay in the same Word document. This is for you to briefly state your key issues for the financial aid committee's review. PDF files are not accepted.

Please submit your Personal Statement (Essay) and Summary in one Word Doc to the appropriate Financial Aid manager via email attachment by the deadline. Make sure the file title includes your *last and first name*.

XI. AGREEMENT & STATEMENT WITH E-SIGNATURE

Please read and sign the following statement

I understand that financial aid depends on adherence to International House community standards for residents and the University's Code of Conduct. Any violation of these standards may lead to disciplinary action, including termination of residence and withdrawal of the entire room and board financial aid grant. I further understand that upon violation of such rules and the University's Code of Conduct, I will be responsible for reimbursement to International House the amount of the grant that was applied towards room and board fees from the time of move-in until the time of any premature termination of the room and board contract.

To the best of my knowledge, I certify that all information furnished in this application is complete and correct. I agree to notify the Financial Aid Program Coordinator at International House in writing and within ten days of any change in my financial situation that involves the receipt of **\$500** or more income or other financial resources than projected in this application. I will provide, if requested, official documentation, including income tax returns, necessary to verify the information provided in this application.

Signature

Date

Submit this form, the Word essay/summary document, unofficial transcript & FAFSA form (US Citizen/US permanent residents only) to:

financialaid@ihouseberkeley.org

**REMINDER: The Deadline for the complete the Spring, 2024 Financial Aid Application is
5PM PST November 20, 2023**

International House ▪ 2299 Piedmont Avenue ▪ Berkeley, CA 94720 USA
Email: financialaid@ihouseberkeley.org ▪ Phone: (510) 642-9470 ▪ Website: <http://ihouse.berkeley.edu>