



International House at UC Berkeley Legacy Gift Intention Form

Thank you for planning a legacy gift to International House! We are very grateful for your commitment to I-House, your generosity, and your thoughtful planning. Your gift will help us continue to achieve our mission of fostering intercultural respect and understanding, lifelong friendships, and leadership skills for a more just and peaceful world.

So that we can better understand your intent and plans, please complete this form with as much detail as you are willing to share. This form is for informational purposes only and is in no way binding on you, your estate, or your heirs.

Florence and Harry Edmonds Legacy Circle Acknowledgment

The Florence and Harry Edmonds Legacy Circle was created to show appreciation for the growing number of individuals who have chosen to include I-House in their legacy plans. If you are comfortable being recognized, we would be grateful for the opportunity to list you as part of this special group in our publications and donor recognition materials. This can encourage other I-House supporters to consider legacy gifts and help us to plan for the future of I-House.

Please let us know how you would like to be acknowledged.

- I would like to be acknowledged as a member of the Florence and Harry Edmonds Legacy Circle. Please list my name in I-House publications as: _____
- I wish to be anonymous.

Type of Planned Gift

_____ Will/Living Trust

Executor or Trustee Contact Information: _____

_____ Retirement, Donor Advised Fund, or other Financial Account

Financial Institution: _____

_____ Life Insurance Policy Beneficiary Designation

Insurance Carrier: _____

_____ Charitable Trust, Gift Annuity, or other type of Planned Gift

Managing Charity: _____

Amount of Planned Gift

Portion of my estate plan is _____% and approximate current value of the portion is \$ _____

or

Dollar amount in estate plan is \$ _____

Documentation

_____ I have attached a copy of the relevant portion(s) of my/our will, trust, or other estate plan document.

_____ I will provide documentation of my planned gift to I-House House at a later time.

_____ I have planned my gift through the UC Berkeley Office of Gift Planning.

Gift Intention

My gift is to be allocated to the:

_____ Fund for I-House: to address the most urgent needs at I-House today.

_____ Architectural Heritage Fund: to restore, preserve, and improve the historic I-House building.

_____ Intercultural Programs Fund: to support activities and events designed to foster intercultural understanding, friendships, and leadership skills.

_____ I-House Scholarship Fund: to provide room-and-board scholarships to students and scholars.

Name _____

Address _____

Telephone _____ Email address _____

Please share any additional details about your plans and what prompted you to plan this gift. Thank you!

*Please return to International House Development Office
2299 Piedmont Avenue, Berkeley, CA 94720
philanthropy@ihouseberkeley.org*

International House Tax Identification Number: 94-1167403